



INSURANCE VERIFICATION FORM

MUST BE FILLED OUT ENTIRELY FOR EVERY INSURANCE PATIENT

DATE: _____ PERSON VERIFYING: _____

NAME (IF OTHER THAN PATIENT): _____ DOB: _____

PATIENT NAME: _____ DOB: _____

PRIMARY INSURANCE: _____

ID #: _____ GROUP #: _____

SECONDARY INSURANCE: _____

ID #: _____ GROUP #: _____

PAYER ID #: _____ NAME REPRESENTATIVE: _____

PHONE #: _____

IS THE PATIENT'S COVERAGE ACTIVE (YES OR NO): _____

EFFECTIVE DATE OF POLICY: _____

OUT OF NETWORK BENEFITS:

AMOUNT BENEFIT: _____ PER (EAR/S) _____
EVERY _____ (MONTH/YEAR) (BENEFIT WINDOW)

MAX ALLOWED DOLLAR AMOUNT FOR THE BENEFIT: \$ _____

CO-INSURANCE PERCENTAGE: _____ DEDUCTIBLE APPLY TO BENEFIT? _____

DEDUCTIBLE AMOUNTS:

| | INDIVIDUAL DEDUCTIBLE | FAMILY DEDUCTIBLE | OOP INDIVIDUAL | OOP FAMILY |
|-----------------------|------------------------------|--------------------------|-----------------------|-------------------|
| OUT OF NETWORK | | | | |
| AMOUNT OF DEDUCTIBLE | | | | |
| AMOUNT MET | | | | |
| AMOUNT REMAINING | | | | |

IS THE BENEFIT ONLY FOR CHILDREN? _____

USUAL OR CUSTOMARY PRICE GUIDELINE/MAXIMUM? _____

HAS THE BENEFIT BEEN USED WITHIN THE BENEFIT WINDOW? _____



INSURANCE VERIFICATION FORM

DOES THE PATIENT NEED PRIOR AUTHORIZATION? _____

FAX/PHONE # TO OBTAIN PRIOR AUTH: _____

CAN WE BALANCE BILL THE PATIENT? _____

IS A PHYSICIAN REFERRAL OR MEDICAL CLEARANCE NEEDED? _____

DOES THE CLAIM NEED TO BE SUBMITTED TO MEDICARE PRIOR FOR REIMBURSEMENT? _____

IN NETWORK BENEFIT – FOR MATCHING OR UTILIZING 3RD PARTY ONLY

AMOUNT BENEFIT: _____ PER (EAR/S) _____
EVERY _____ (MONTH/YEAR) (BENEFIT WINDOW)

MAX ALLOWED DOLLAR AMOUNT FOR THE BENEFIT: \$ _____

CO-INSURANCE PERCENTAGE: _____ DEDUCTIBLE APPLY TO BENEFIT? _____

DEDUCTIBLE AMOUNTS:

| OUT OF NETWORK | INDIVIDUAL DEDUCTIBLE | FAMILY DEDUCTIBLE | OOP INDIVIDUAL | OOP FAMILY |
|----------------------|-----------------------|-------------------|----------------|------------|
| AMOUNT OF DEDUCTIBLE | | | | |
| AMOUNT MET | | | | |
| AMOUNT REMAINING | | | | |

IS THE BENEFIT ONLY FOR CHILDREN? _____

USUAL OR CUSTOMARY PRICE GUIDELINE/MAXIMUM? _____

HAS THE BENEFIT BEEN USED WITHIN THE BENEFIT WINDOW? _____

DOES THE PATIENT NEED PRIOR AUTHORIZATION? _____

FAX/PHONE # TO OBTAIN PRIOR AUTH: _____

CAN WE BALANCE BILL THE PATIENT? _____

IS A PHYSICIAN REFERRAL OR MEDICAL CLEARANCE NEEDED? _____

DOES THE CLAIM NEED TO BE SUBMITTED TO MEDICARE PRIOR FOR REIMBURSEMENT? _____